

Where to put your “extra” savings

Who doesn't want to live a longer, happier life? With advances in medicine and healthcare, the average life expectancy for people in North America is well into the 70s, but reaching age 100 is no longer such a rarity. Of course, increased age brings a new challenge: how do you afford to live out retirement in the style to which you are accustomed?

Having a proper plan for financing your retirement is the key. In recent years, the decline in the stock markets has slashed many 401(k)'s to 201(k)'s or worse. Because of these hard times, people are being extra careful with their money, but many don't know where to put what little “extra” savings they may have.

As a Knight, you have access to a product that is safe from the swings of the market and is protected from the instability in the banking industry. Our annuity is designed to provide guaranteed long-term security. Consistent and disciplined savings placed into this annuity over time can provide income at retirement that you cannot outlive. With that guarantee comes the fact that no one has ever lost money put in a Knights of Columbus annuity (remember, absolute safety of principal) and consider the value you are getting.

Contributing money to an annuity can also have positive tax implications (always check with your tax professional on these matters). And our annuities offer a very competitive interest rate, consistent with our primary goal of absolute safety of principal.

Take some time to meet with me and I will explain fully the benefits of selecting our annuity, along with the benefits of our top-rated life insurance and long term care insurance plans. As you consider options as you proceed toward retirement, think about one thing guaranteed to help you and open a Knights of Columbus annuity.

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